

Budget Worksheet: 50/30/20 Rule

Want to master your money? Print this out each month and track how you're doing.
Stick with it and you'll be budgeting like a boss.

Step 1: Total Monthly Income

Part-time Job	_____	Birthday Money	_____
Allowance	_____	Other	_____
TOTAL		\$	_____

Step 2: Budget Breakdown

Category	% of Income	Amount (\$)	What Goes Here?
Needs	50%	\$	Must-haves:
Wants	30%	\$	Fun stuff:
Savings	20%	\$	Future Goals:

Step 3: List Your Expenses

NEEDS (50%)

1.	_____	\$	_____
2.	_____	\$	_____
3.	_____	\$	_____
TOTAL NEEDS		\$	_____

WANTS (30%)

1.	_____	\$	_____
2.	_____	\$	_____
3.	_____	\$	_____
TOTAL WANTS		\$	_____

SAVINGS (20%)

1.	_____	\$	_____
2.	_____	\$	_____
TOTAL SAVINGS		\$	_____

Step 4: Final Check

Total Spent (Needs + Wants + Savings)	\$	_____
Your Income	\$	_____
Did you stay within your budget?	Yes ☐ No ☐	